

Tonbridge & Malling Borough Council Housing Land Supply Position as at 31 March 2023

1. Introduction

- 1.1 The purpose of this report is to explain and demonstrate the Housing Land Supply (HLS) position for Tonbridge & Malling Borough Council as at 31 March 2023.
- 1.2 The report identifies the measures of performance for the HLS position before explaining the components of the projection and the assumptions made.
- 1.3 To conclude, the report sets out the Council's five-year HLS position and the implications for decision-taking.

2. Measures of performance

- 2.1 Standard method The principal measure of performance, in terms of housing supply, is the Government's standard method for calculating housing need¹. This method starts with the 2014-based household projections published by the Office for National Statistics (ONS)² and takes account of factors such as housing affordability³.
- 2.2 The outcome of this process is a housing need figure (as at 2023) of 835 dwellings per annum (dpa) or 4,175 dwellings over the five-year period (1/04/23 31/03/28). The figure of 835 dpa is capped at 40% above the annual average growth in households for the 10-year period 2022-2032, as per the standard method (step 3).
- 2.3 Housing Delivery Test (HDT) The HDT is an annual measurement of housing delivery devised by the Government. At the time of writing this report, the latest measurement available was for 2021, which looked at delivery over the previous three financial years: 2018/19, 2019/20 and 2020/21. Given that the Council's adopted Local Development Framework is more than five years old, the measure of performance is the housing need generated by the standard method.

³ Median housing affordability ratio:

¹ Standard method for assessing housing need: <u>https://www.gov.uk/guidance/housing-and-economic-development-needs-assessments#housing-need</u>

² 2014-based Household Projections: <u>https://www.gov.uk/government/statistics/2014-based-household-projections-in-england-</u> 2014-to-2039

<u>https://www.ons.gov.uk/peoplepopulationandcommunity/housing/datasets/ratioofhousepricetoworkplacebasedearningslowerquar</u> <u>tileandmedian</u>

- 2.4 The HDT measurements for 2021 were published on 14 January 2022. The measurement for Tonbridge & Malling was **63%**. This means that the supply of housing in Tonbridge & Malling across the three-year period of 2018-2021 fell significantly short of the Government's expectations.
- 2.5 As a consequence of this HDT measurement, a **20% buffer** must be applied to the housing need for the five-year period 2023-2028. This means the need against which the projected supply is assessed increases from 4,175 dwellings to **5,010 dwellings**.

3. Components of the projection – assumptions

- 3.1 The projected supply for the five-year period 2023-2028 includes the following components:
 - Extant permissions as at 31 March 2023 (including supply from C2 developments)
 - Windfall allowance (small sites for years four and five of the projection period)
- 3.2 Extant permissions The housing land supply projection factors in extant planning permissions as at 31 March 2023. As well as C3 uses, the projection also includes supply from C2 uses, eg care homes, because this development frees-up accommodation in the open housing market. This approach is supported by the Government⁴. The number of bed-spaces in C2 developments is converted to the equivalent C3 units based upon the average number of adults living in households.
- 3.3 **Extant permissions: phasing** The phasing of extant permissions was informed by local and national evidence on Build Out Rates (BORs).
- 3.4 In terms of local evidence, this included the BORs identified in the Housing Market Delivery Study prepared by GL Hearn (July 2022). These local BORs were based upon evidence from sites completed since 2011/12. The guide BORs are highlighted in Table 1 (below). The Housing Market Delivery Study forms part of the emerging Local Plan evidence base⁵.

⁴ <u>Planning practice guidance on housing supply and delivery</u>, para. 035, ref ID: 68-035-20190722

⁵ Local Plan (Regulation 18) consultation evidence base – Tonbridge and Malling Borough Council (tmbc.gov.uk)

Site size (units)	Previously-Developed Land (PDL) guide BOR (units/year)	Greenfield guide BOR (units/year)
10-49	18	16
50-99	30	23
100-499	57	43
500-999	80	68
1,000-1,499	94	107

Table 1: Guide BOR based on completion data in Tonbridge & Malling between 2011 to 2021

Source: GL Hearn analysis

3.5 The BORs were also checked by the piece of research *Start to Finish* (second edition, February 2020)⁶ prepared by Lichfields. This piece of research looked at sites across England and Wales (outside of London). Table 2 highlights the findings of this research:

Table 2: Average annual BORs (England and Wales)

Site size (units)	BOR (units/year)
50-99	22
100-499	55
500-999	68
1,000-1,499	107
1,500-1,999	120
2,000+	160

Source: Lichfields analysis

3.6 **Windfall allowance** – The housing projection for the five-year period 01/04/23 to 31/03/28 includes a windfall allowance for small sites (fewer than five units). The methodology for this allowance is explained in the *Windfall Allowance Methodology Paper* that forms part of the

⁶ Start to Finish (second edition): What factors affect the build-out rates of large scale housing sites? (lichfields.uk)

evidence base for the emerging Local Plan⁷. It considers trend data from 2008/09 onwards and excludes data from garden development in built-up areas. Table **3** highlights the trend data.

Year	Total (net)
2008-09	60
2009-10	33
2010-11	46
2011-12	28
2012-13	94
2013-14	95
2014-15	52
2015-16	101
2016-17	95
2017-18	117
2018-19	52
2019-20	72
2020-21	71
2021-22	52
2022-23	61
Annual Average	67

Table 3: Small sites windfall data (2008/09 – 2022/23)

- 3.7 The average annual supply during the trend period (67 units) has only been included from year four of the projection period onwards to avoid double counting of commitments during the early years.
- 3.8 A windfall allowance for large sites (five units or more) is not included in the five-year projection period from 01/04/23. However, a windfall allowance for large sites is factored in after this period, as explained in the *Windfall Allowance Methodology Paper*. The reason

⁷ Local Plan (Regulation 18) consultation evidence base – Tonbridge and Malling Borough Council (tmbc.gov.uk)

why a windfall allowance for large sites is not included in the five-year projection is because the majority of the supply during this period from large sites will already enjoy planning permission at the base date. Table 4 highlights the trend data

Year	Totals (net)
2008-09	817
2009-10	331
2010-11	299
2011-12	397
2012-13	288
2013-14	500
2014-15	369
2015-16	693
2016-17	569
2017-18	953
2018-19	332
2019-20	380
2020-21	356
2021-22	396
2022-23	418
Annual Average	473
Discount ed by 50%	237

Table 4: Large sites windfal	l data (2008/09 – 2022/23)
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4. Housing land supply position

4.1 Based upon the housing need of 835 dpa plus a 20% buffer, the Council is able to demonstrate 3.47 years of housing land supply between 1 April 2023 and 31 March 2028. This position is summarised in Table 5. The full list of extant planning permissions as at 31 March 2023, including C2 permissions, is set out in Appendix A.

5. Implications for decision-taking

- 5.1 Being unable to demonstrate a five-year supply of deliverable sites means that in determining planning applications the presumption in favour of sustainable development, as set out in the National Planning Policy Framework, applies⁸.
- 5.2 The Council is taking positive steps to get an up-to-date Local Plan in place. Consultation took place on a regulation 18 local plan in Autumn 2022. The Regulation 18b second stage is due in Spring 2024, and it is the intention to consult on the Regulation 19 Plan in Winter 2024. It is then the intention to submit to the Secretary of Stage (Reg 22) in April 2025. This timetable is set out in the new Local Development Scheme:

https://www.tmbc.gov.uk/local-plan/local-development-scheme

⁸ National Planning Policy Framework - 2. Achieving sustainable development - Guidance - GOV.UK (www.gov.uk)

Table 5: Housing Land Supply Position as at 31 March 2023

Standard method housing requirement of 835 dwellings per annum (dpa)

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- Projected housing land s	supply for the 5 year period	d from 1 April 2	023 to 31 March 2028

2011/12 119 2012/13 151 2013/14 257			1					Demolitions	Appeal A	Appeal Decision. Appeal B	Liberty Kings Hill Appeal Decision: Appeal D	Land Eastof King Hill	And West Of Castor Park Allington (106 units)	Burham Rochester Kent (58 Units)		East Of Clare Park Estate New Road East Maling (110 Units)		Land Norh Of Lower Haysden Lane Tonbridge Kent (125 Units)	South Of London Road And East Of Hermitage Lane Aylesford (840 units)		Brampton Field, Diton Edge (300 Units)	Barming Station And East Of Hermitage Lane Aylesford Kent (330 units)	C2 sites conversion to C3	Completions from Planning Permissions (Net)	Total Completions	5 Year Totals	5 Year Supply 2023/24-2027/2
					100		113																	444	444		
2013/14 257	1				59		30																	394	394		
	7				12		149																	608	608	2,845	
2014/15 267	7				43		60																	487	487		
2015/16 441	1				64		319																	912	912		
2016/17 436					60	13	142																	830	830		
2017/18 616					101	139	48																	1,166	1,166		
2018/19 135				29	61	60	39																33	455	455	3,375	
2019/20 118 2020/21 166		_		95	78 47	202	10	-2															6	477	477	-	
2020/21 166 2021/22 177	· ·			120	4/	103 160		U				34											0	447 467	447 467		
2022/23 184		0	0	100 100	1	141	26	-1				34				49							32	407 524	524		
2022/23 184		0	0	51		68	103		70	4		53				43	43		68	14	22		79	737	737	3,482	
2024/25 243		0	0	68		80	135		10	43	70		43	14		18	43		68	56	43		43	948	948	0,102	
2025/26 249		0	0	68		93	27			43	0		43	22			43	39	68	35	43		37	806	806	1	3,472
2026/27 27	1	67	0	4			0			43			20	22	43		43	43	68	39	43	43		438	505		
2027/28 56)	67	0							43					43		43	43	68	27	43	43		409	476		
2028/29 0		67	118							34					32		35		68		43	43		255	440	2,076	
2029/30 0		67	118																68		43	43		154	339		
2030/31		67	118																68		20	43		131	316		
2031/32		67	118																68			43		111	296		
2032/33		67	118																68			43		111	296	1.455	
2033/34 2034/35		67	118		<u> </u>														68 68			29		97 68	282 253	1,455	
2034/33 2035/36		67	118 237																24					24	328		
2036/37		67	237																27					0	304		
2037/38		67	237																					0	304		
2038/39		67	237																					0	304	1,216	
2039/40		67	237																					0	304		
Totals 3,826	26 -173	938	2,011	635	626	1,059	1,216	-3	70	210	70	120	106	58	118	110	250	125	840	171	300	330	236	11,500	14,449	14,449	3,472

Note (1)	Excluding listed large sites & Tonbridge Town Centre	
Note (2)	Whidfall projection from small sites (fewer than five units in capacity).	
Note (3)	Windfall projection from large sites (Five units or more in capacity).	
Note (4)	Housing requirement generated by the standard method (2022-based, 835 dpa) + a 20% buffer	
Note (5)	Supply of housing sites as a % of the 5-year housing requirement (see botnote (4))	
Note (6)	Number of years of Housing Land Supply (HLS) measured against annualised housing requirement (835) + 20% buffer (see footnote (4))	

Appendix A – Extant Planning Permissions as at 31 March 2023